

The Takeover Directive in the Member States

NEU



Mit Europas Fachbuch Nr. 1 sind Sie täglich schneller orientiert

www.memento.de

Leitsystem der Rechtspraxis
Memento Verlag



Takeover bids in Europe

Maul/Muffat-Jeandet/Simon (Eds.)

The European manual for the Takeover Directive

Cross-border bids have become more and more important in the European economy. Until now the bidder has had to wrestle with different legislations in the individual Member States. Now the European Directive on Takeover bids has harmonised the takeover regulation, so creating a level playing field throughout Europe.

The first edition

- explains the new Takeover Directive and its **implementation** in the 15 most important EU Member States (AT, BE, CZ, DK, FI, FR, DE, GR, IT, NL, PL, PT, ES, SE, GB)
- comments on **particular issues** of the bid procedure, the existing takeover barriers and the disclosure requirements of listed companies
- describes the **optional arrangements** of the Directive designed to restrict of takeover barriers
- presents the **squeeze-out** and **sell-out** of minority shareholders after a successful takeover bid

All Answers to all your Questions!

The manual presents a comparison of takeover legislation in the different EU countries and provides the necessary information for the planning and execution of a cross-border takeover bid.

The structure of all the chapters is identical, so readers can easily **compare** the different national legislations in terms of:

- A. Applicability
- B. Competent authorities and applicable law
- C. Mandatory bid
- D. Bid procedure
- E. Disclosure requirements of the company
- F. Restriction of use of takeover barriers
- G. Minority shareholders

The authors of this manual are distinguished experts in company law, who have in part advised the European Commission in the elaboration of the Takeover Directive.

Grenzüberschreitende Unternehmensübernahmen kompakt erklärt!

Das Buch bietet als eines der wenigen Werke Informationen über die Rechtslage in anderen EU-Mitgliedstaaten.

Da viele Mitgliedstaaten erst vor kurzem ihre entsprechenden Gesetze verabschiedet haben, zeichnet sich das Werk durch **höchste Aktualität** aus.

The editors include Silja Maul (lawyer at KPMG, Stuttgart), Danièle Muffat-Jeandet (administrator at the European Commission), Joëlle Simon (legal affairs director at the French Business Confederation MEDEF, member of the High-level Group of Company Law Experts).

The authors are amongst others: Susanne Kalss (professor at the University of Vienna), Eddy Wymeersch (professor at the University of Ghent), Jan Schans Christensen (professor at the University of Copenhagen, member of the High-level Group of Company Law Experts), Julia Clodt-Stotz (German Federal Ministry of Finance), Stephan Rammeloo (professor at the University of Maastricht), Peter Burbidge (senior lecturer at the University of Westminster, London).

Bestell-Coupon

Bitte bei Ihrer Buchhandlung bestellen:

Kanzlei/Firma

Name

Straße

PLZ Ort

Telefon Fax

Datum/Unterschrift

Memento Rechtshandbücher spezial Takeover bids in Europe

The Takeover Directive and its implementation in the Member States

1. Auflage, ca. 600 Seiten, Hardcover

In englischer Sprache

ISBN: 978-3-939099-09-3

€ 78,- (Preis inkl. MwSt zzgl 3,50 € Versandkosten innerhalb Deutschlands)

Mehr Informationen unter:
www.memento.de

09955-xxx